

Stock Donation Instructions

Dear Donor:

Central Union Mission maintains an account with Pershing LLC to receive non-trust related stock gifts. We ask that you notify Mr. Steven Ulrich of the intention to make a gift of stock to The Central Union Mission. By completing the <u>Stock Gift Processing & Transfer Instructions Form (PDF)</u> your broker can easily transfer stock to Central Union Mission. This form is provided with this letter. Your broker will need <u>Pershing LLC's DTC number</u> located at the top of the form to transfer stock to the Mission's investment account. Also, the <u>Gift Details</u> section of the form should be completed by either the donor or broker and faxed to Steven Ulrich, Cassaday & Company Inc., fax: 703-506-8208 and Central Union Mission at fax: 240-770-3028. If you have any questions, Mr. Ulrich can be reached at 703-506-8200 or at ulrich@cassaday.com.

All of our services, including food, shelter, clothing, education and rehabilitation, are provided free of charge by the faithful support of our donors. Thank you for your gift that enables us to provide these services and for continuing to be a great encouragement to the Mission family.

If you require additional information I may be reached at 202-745-7118 ext. 270 or via email at scox@missiondc.org

Sincerely,

Sally S. Cox Chief Financial and Chief Operating Officer Central Union Mission PO Box 96763 Washington DC 20090-6763 202-745-7118 ext 270 240-770-3028 fax

email: <a href="mailto:scox@missiondc.org">scox@missiondc.org</a> web: <a href="mailto:www.missiondc.org">www.missiondc.org</a>



## Stock Gift Processing &

## **Transfer Instructions**

Information for Delivering Broker to Initiate Transfer via DTC:

Stock Gift Instructions for Donors

\*\*Account Name: Central Union Mission

\*\*Account Number: A3L033142, Pershing LLC

DTC Number: 0443

*Tax ID Number:* 53-0218650

## **GIFT DETAILS**

Fax a copy of the completed form to: Cassaday & Company, Attention: Steve Ulrich, Fax: 703-506-8208	
DELIVERYING BROKERAGE FIRM:	
BROKER NAME/PHONE NUMBER:	
BROKER EMAIL ADDRESS:	
SECURITY NAME:	
SECURITY CUSIP/TICKER:	
SHARE/STOCKS:	
DONOR NAME/PHONE NUMBER:	
DONOR ADDRESS:	
THIS GIFT SHOULD BE APPLIED TOWARDS:	

All questions may be directed to Steven Ulrich | Phone: 703-506-8200 | Fax: 703-506-8208